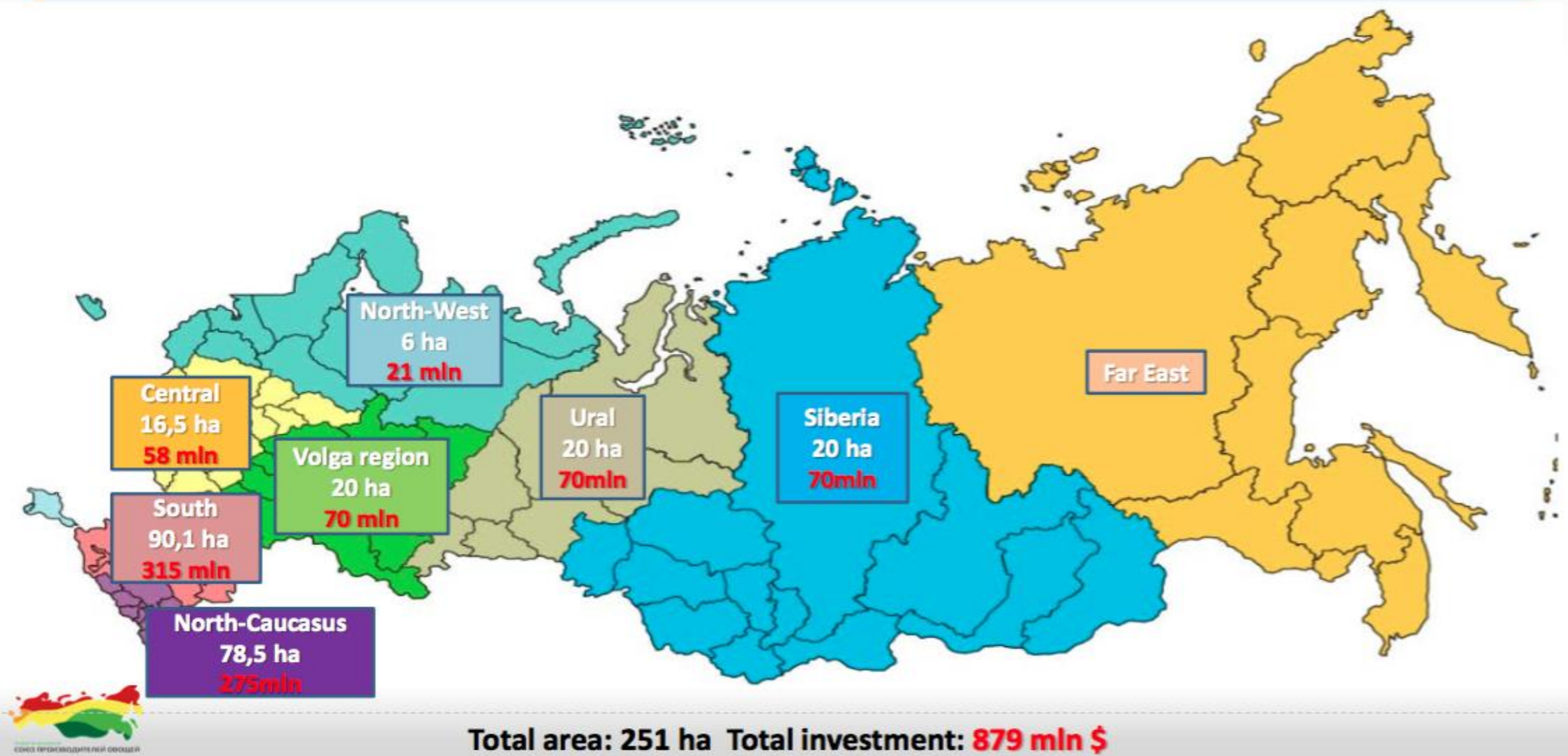


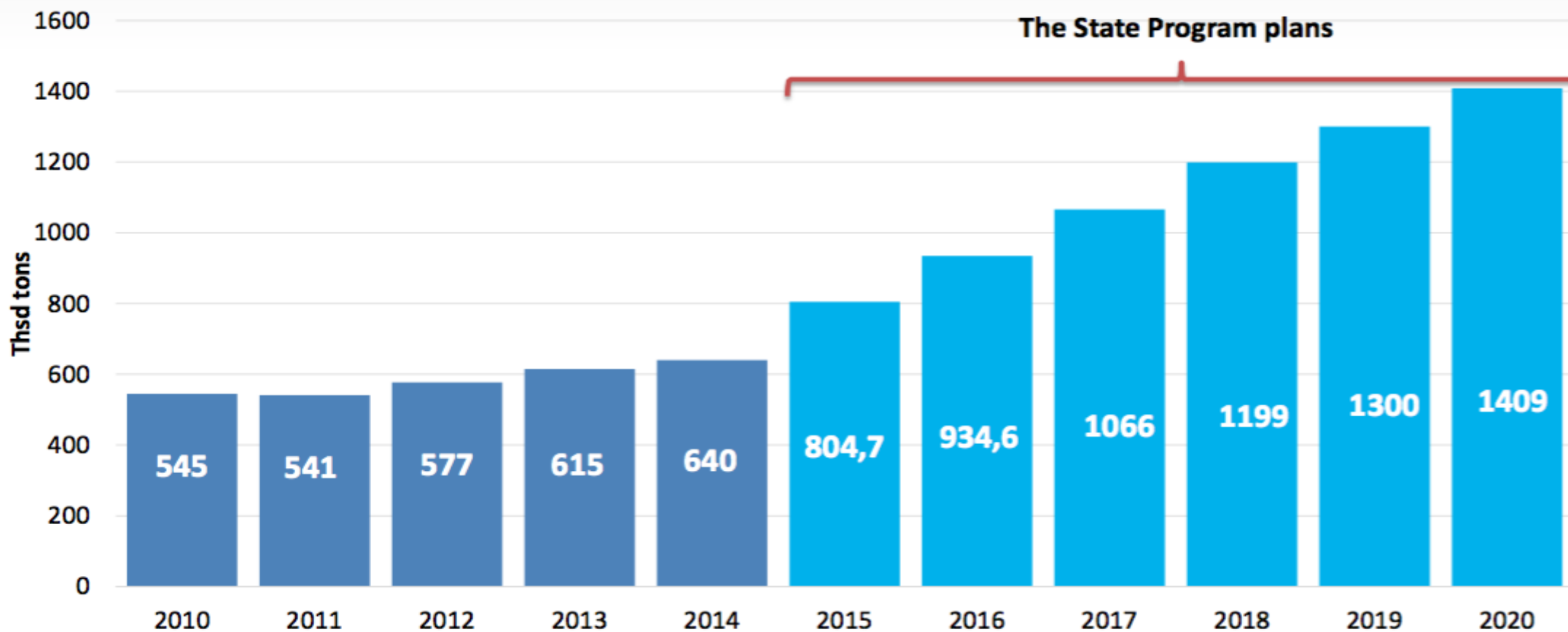
Risks of the Russian horticulture industry for foreign investors



The greenhouses under construction



Gross production of greenhouse vegetables and plans for development



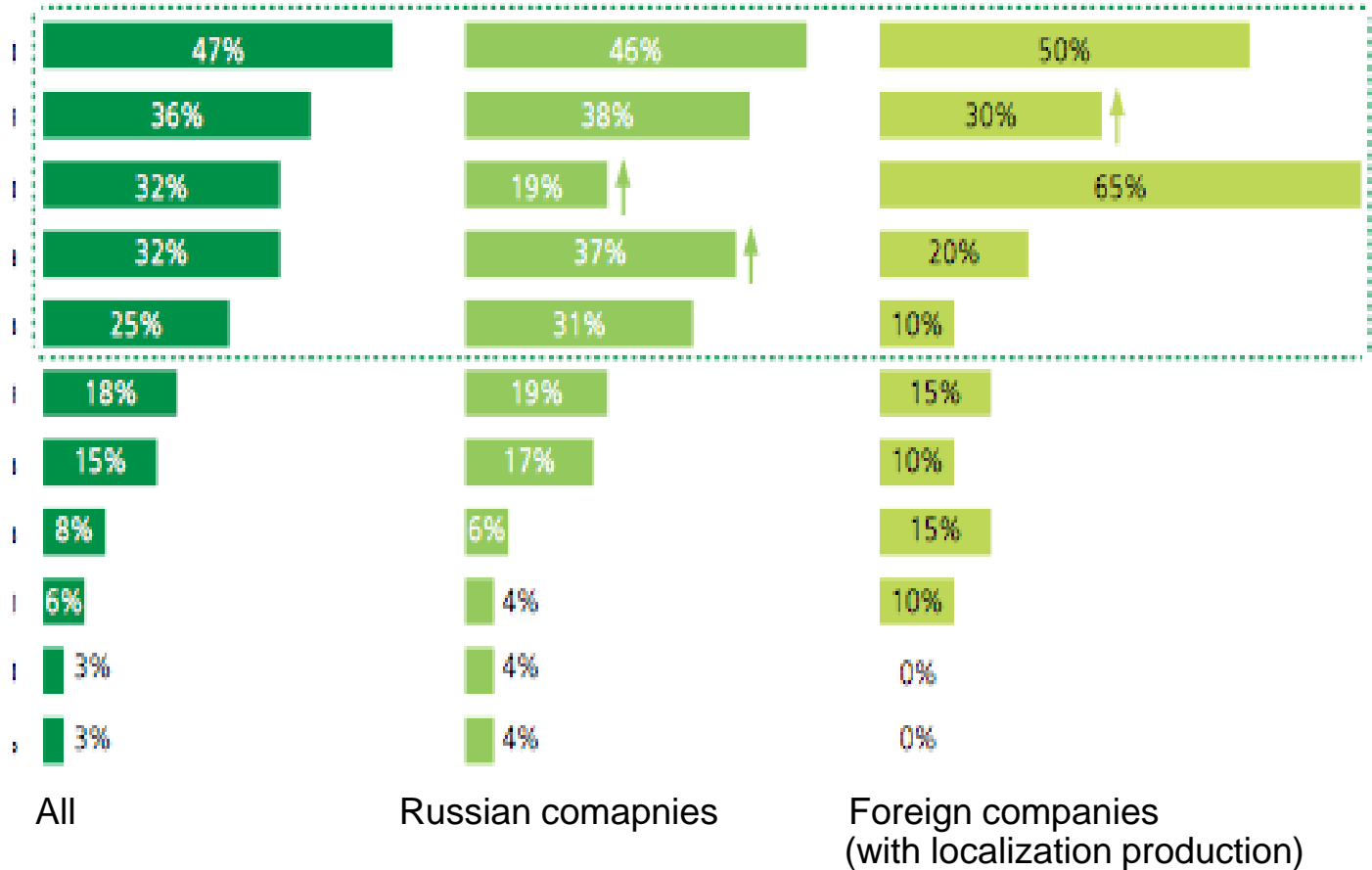
Investment amount necessary to achieve the State Program goals



СОЮЗ ПРОИЗВОДИТЕЛЕЙ ОВОЩЕЙ

The rating of Russian Agro Business risks, 2015

- State regulation of the industry
- State support and financing
- Currency risks
- Capacities of production and technical capacity
- Qualified personnel
- Corruption
- Unattractiveness for foreign investors
- Logistics
- Tax system
- Geopolitical risks
- Solvency



Subsidation of investment loans has a restriction on term of crediting - 8 years

	2015	2016
% RATE OF INTEREST	19%	17,5%
EFFECTIVE % RATE OF INTEREST	4,32%	10,17%
1 EURO / RUB	69,6	90

Risks of logistics, marketing and distribution

TULA AGRO-INDUSTRIAL CLUSTER, 2016



GREENHOUSES



LOGISTICS & WAREHOUSES



PRIMARY PROCESSING



USING OF PROCESSED VEGETABLE PRODUCTS



Thank you!

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